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- Examples: factors, dates, and data frames

### **Factors**

R uses factors to handle categorical variables, variables that have a fixed and known set of possible values

```
x <- factor(c("BS", "MS", "PhD", "MS"))
x

## [1] BS MS PhD MS
## Levels: BS MS PhD</pre>
```

### **Factors**

R uses factors to handle categorical variables, variables that have a fixed and known set of possible values

```
x <- factor(c("BS", "MS", "PhD", "MS"))
x

## [1] BS MS PhD MS
## Levels: BS MS PhD

typeof(x)

class(x)

## [1] "integer" ## [1] "factor"</pre>
```

### More on factors

We can think of factors like character (level labels) and an integer (level numbers) glued together

```
glimpse(x)

## Factor w/ 3 levels "BS","MS","PhD": 1 2 3 2

as.integer(x)

## [1] 1 2 3 2
```

### **Dates**

```
y <- as.Date("2020-01-01")
У
## [1] "2020-01-01"
typeof(y)
## [1] "double"
class(y)
## [1] "Date"
```

### More on dates

We can think of dates like an integer (the number of days since the origin, 1 Jan 1970) and an integer (the origin) glued together

```
as.integer(y)

## [1] 18262

as.integer(y) / 365 # roughly 50 yrs

## [1] 50.03288
```

### **Data frames**

We can think of data frames like like vectors of equal length glued together

```
df <- data.frame(x = 1:2, y = 3:4)
df

## x y
## 1 1 3
## 2 2 4

typeof(df)

class(df)

## [1] "list" ## [1] "data.frame"</pre>
```

### Lists

Lists are a generic vector container vectors of any type can go in them

```
1 <- list(
    x = 1:4,
    y = c("hi", "hello", "jello"),
    z = c(TRUE, FALSE)
)
1</pre>
```

```
## $x
## [1] 1 2 3 4
##
## $y
## [1] "hi" "hello" "jello"
##
## $z
## [1] TRUE FALSE
```

### Lists and data frames

- A data frame is a special list containing vectors of equal length
- When we use the pull() function, we extract a vector from the data frame

```
df
## x y
## 1 1 3
## 2 2 4

df %>%
  pull(y)
## [1] 3 4
```

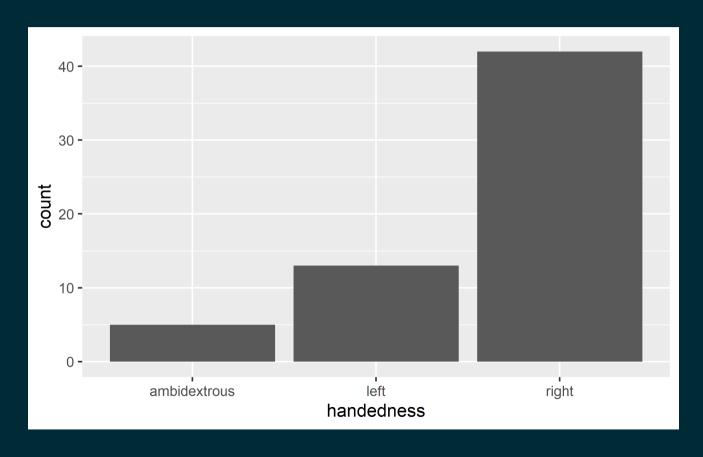
# Working with factors

## Read data in as character strings

glimpse(cat\_lovers)

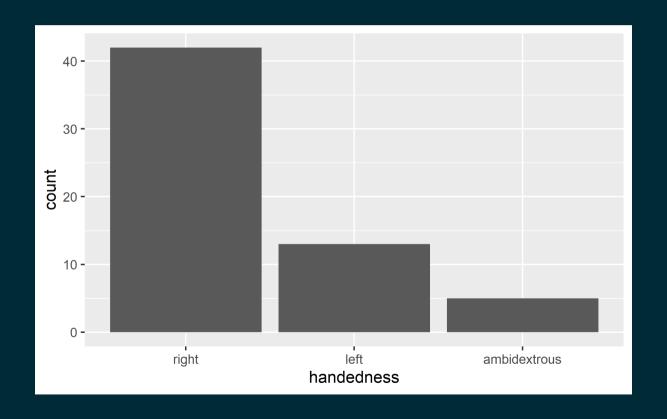
# But coerce when plotting

```
ggplot(cat_lovers, mapping = aes(x = handedness)) +
  geom_bar()
```



# Use forcats to manipulate factors

```
cat_lovers %>%
  mutate(handedness = fct_infreq(handedness)) %>%
  ggplot(mapping = aes(x = handedness)) +
  geom_bar()
```



# Come for the functionality

... stay for the logo



- Factors are useful when you have true categorical data and you want to override the ordering of character vectors to improve display
- They are also useful in modeling scenarios
- The **forcats** package provides a suite of useful tools that solve common problems with factors

# Your turn!

- RStudio > AE 05 Hotels + Data types > hotels-forcats.Rmd > knit
- Recreate the x-axis of the following plot.
- **Stretch goal:** Recreate the y-axis.



# Working with dates

### Make a date





- lubridate is the tidyverse-friendly package that makes dealing with dates a little easier
- It's not one of the core tidyverse packages, hence it's installed with install.packages("tidyverse) but it's not loaded with it, and needs to be explicitly loaded with library(lubridate)

we're just going to scratch the surface of working with dates in R here...

Calculate and Visualize the number of bookings on any given arrival date.

```
hotels %>%
   select(starts with("arrival "))
## # A tibble: 119,390 x 4
##
     arrival date year arrival date month arrival date wee~1 arriv~2
                 <dbl> <chr>>
                                                                  <db1>
##
                                                          <dbl>
                  2015 July
## 1
## 2
                  2015 July
                  <u>20</u>15 July
                                                             27
## 3
## 4
                   2015 July
                   2015 July
## 5
                                                             27
## 6
                   2015 July
                                                             27
## #
     ... with 119,384 more rows, and abbreviated variable names
       1: arrival date week number, 2: arrival date day of month
## #
```

## Step 1. Construct dates

```
library(glue)
hotels %>%
  mutate(
    arrival date = glue("{arrival date year} {arrival date month} {arrival date day of month}")
    ) %>%
  relocate(arrival date)
## # A tibble: 119,390 x 33
##
    arrival~1 hotel is ca~2 lead ~3 arriv~4 arriv~5 arriv~6 arriv~7
##
              <chr>
                      <dbl> <dbl>
                                      <dbl> <chr>
                                                      <dbl>
                                                             <dbl>
     <glue>
## 1 2015 Jul~ Reso~
                          0
                                342
                                       2015 July
                                                         27
## 2 2015 Jul~ Reso~
                                737
                                    2015 July
                                                         27
## 3 2015 Jul~ Reso~
                                       2015 July
                                                         27
                                       2015 July
## 4 2015 Jul~ Reso~
                                                         27
                                 13
. . .
```

# Step 2. Count bookings per date

207

117

133

107

329

## 2 2015 August 10

## 3 2015 August 11

## 4 2015 August 12

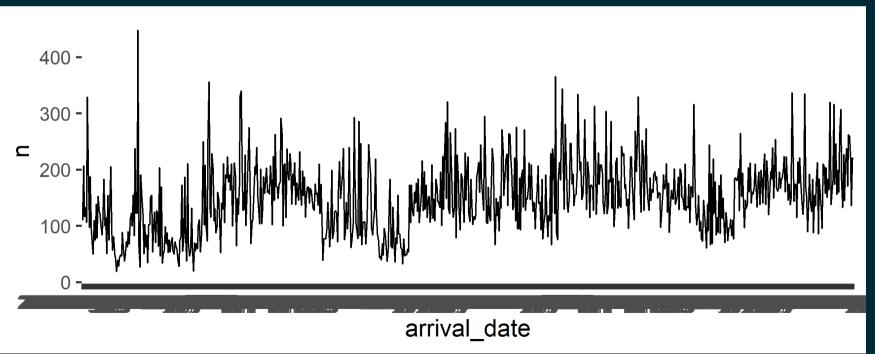
## 5 2015 August 13

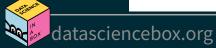
## 6 2015 August 14

## # ... with 787 more rows

# Step 3. Visualize bookings per date

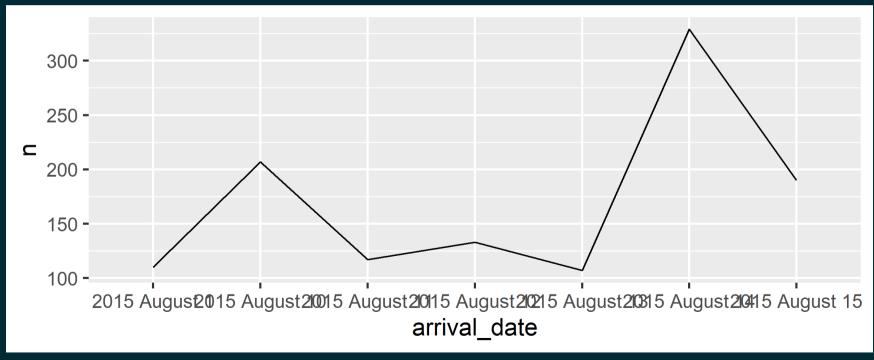
```
hotels %>%
  mutate(arrival_date = glue("{arrival_date_year} {arrival_date_month} {arrival_date_day_of_month
  count(arrival_date) %>%
  ggplot(aes(x = arrival_date, y = n, group = 1)) +
  geom_line()
```





### zooming in a bit...

Why does the plot start with August when we know our data start in July? And why does 10 August come after 1 August?





# Step 1. REVISED Construct dates "as dates"

```
library(lubridate)
hotels %>%
  mutate(
    arrival date = ymd(glue("{arrival date year} {arrival date month} {arrival date day of month
    ) %>%
  relocate(arrival date)
## # A tibble: 119,390 x 33
##
    arrival date hotel
                            is ca~1 lead ~2 arriv~3 arriv~4 arriv~5
                              <dbl>
     <date>
             <chr>
                                      <dbl>
                                              <dbl> <chr>
                                                             <db1>
                                               2015 July
  1 2015-07-01
                 Resort Ho~
                                  0
                                        342
  2 2015-07-01
                Resort Ho~
                                        737
                                               2015 July
                                                                27
                                  0
## 3 2015-07-01
                 Resort Ho~
                                               2015 July
                                                                27
```

2015 July

27

. . .

## 4 2015-07-01

Resort Ho~

0

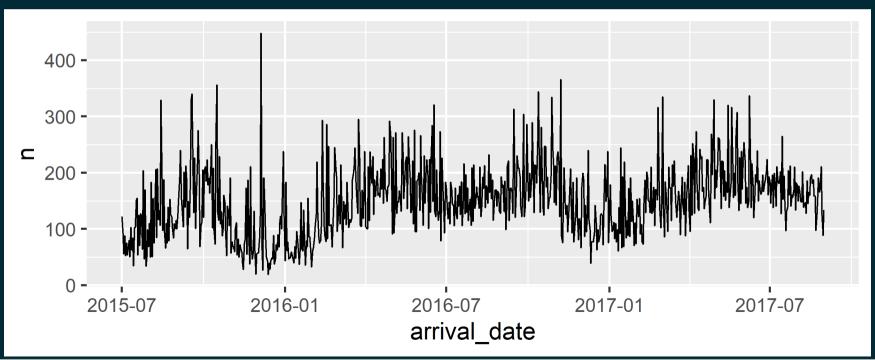
13

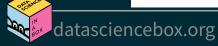
# Step 2. Count bookings per date

```
##
     <date>
##
                <int>
## 1 2015-07-01
                 122
## 2 2015-07-02
                 93
## 3 2015-07-03
                    56
## 4 2015-07-04
                    88
## 5 2015-07-05
                    53
## 6 2015-07-06
                    75
## # ... with 787 more rows
```

# Step 3a. Visualize bookings per date

```
hotels %>%
  mutate(arrival_date = ymd(glue("{arrival_date_year} {arrival_date_month} {arrival_date_day_of_r
  count(arrival_date) %>%
  ggplot(aes(x = arrival_date, y = n, group = 1)) +
  geom_line()
```





# Step 3b. Visualize using a smooth curve

```
hotels %>%
  mutate(arrival_date = ymd(glue("{arrival_date_year} {arrival_date_month} {arrival_date_day_of_r
  count(arrival_date) %>%
  ggplot(aes(x = arrival_date, y = n, group = 1)) +
  geom_smooth()
```

